



Indian Affairs Fiscal Year 2020 Budget Formulation Guidelines

October 2017

Table of Contents

Introduction 3

Timeframe 3

Survey Tools..... 3

Central Office Budget Formulation Staff 3

Regional Directors/Regional Budget Staff 4

National Budget Meeting 4

TIBC Budget Sub-Committee 4

Budget Information Disclosure 5

Budget Formulation Evaluation 5

REGIONAL BUDGET FORMULATION SESSIONS: DETAILED INSTRUCTIONS

Indian Affairs Budget Formulation Process 5

Tribal Survey Tools..... 5

Regional Responsibilities 6

Complete Regional Submissions 6

Attachment A - Region Table – 5% Increase 7

5% Increase/Decrease Narrative..... 7

Success Story..... 7

Introduction

Indian Affairs (IA) deals with multiple fiscal-year budgets concurrently as reflected in **Attachment B, Budget Formulation Process Timeline**. The IA budget formulation process is conducted on an annual basis and is comprised of meetings held at both the National and Regional levels where tribes are offered an opportunity to interact with IA and propose tribal initiatives, policies, budget recommendations, and provide program success/results information.

Timeframe

In order to ensure that tribes are able to provide meaningful input into the budget request, we shall use the following timeframe to coincide with the Department of Interior (DOI) schedule:

Date	Workgroup Activity
OCT 11 & 12, 2017	The Office of Budget and Performance Management (OBPM) holds webinars to release 2020 Budget Formulation Guidance and Preferred Programs Survey tool to the regions and tribes.
NOV 20, 2017	All Tribal Submissions of Preferred Programs must be submitted to the Tribal Survey e:mail address.
NOV 20, 2017	OBPM holds Webinars to release 2020 Unfunded Obligation Survey tool to Regions and Tribes.
DEC 18, 2017	All Tribal Submissions of Unfunded Obligations must be submitted to the Tribal Survey e:mail address.
DEC 2017 – JAN 2018	Regions hold their tribal budget formulation meetings/work sessions to develop 2020 Regional budget proposals/Tribal-Interior Budget Council (TIBC) presentations using Survey Tool submission data.
FEB 15, 2018	Regions submit Final Regional budget proposal/TIBC presentation packages to OBPM.
FEB 27 & 28	Budget Subcommittee has meeting to develop 2020 tribal budget submission.

MARCH 2018 TIBC Meeting	Regions give budget presentations at the TIBC National Budget Meeting. Budget Subcommittee presents proposed tribal budget to full TIBC body for approval. OBPM provides the National Rollup of Preferred Programs and UnFunded Obligations report to full TIBC body.
MARCH 2018	Presentation of approved tribal budget and testimony to the Assistant Secretary – Indian Affairs.
MARCH 2018	Regional submissions shared with Central Office program staff for use in their formulation requests.
APRIL 2018	OBPM, AS/IA, DBIA, DBIE all meet to outline IA 2020 Budget to the Department using all of the survey and tribal budget information and technical guidance from the Department.
MAY 2018	Departmental budget submission for FY 2020.
MAY/JUNE 2018	Indian Affairs will assist in the scheduling of a meeting among the co-chairs of the TIBC, representatives, and the Director of the Office of Management and Budget (OMB) and the Secretary of the Interior.
SEPT 2018	OMB Submission for FY 2020
OCT 2018	FY 2021 Budget Formulation begins.
NOV 2018	OMB Passback on 2020 Budget
FEB 2019	2020 Greenbook goes to print

Survey Tools

Indian Affairs will solicit the active participation of Indian tribes and organizations in the formulation of the IA budget request through the use of two survey tools that will be utilized by tribes within all Regions. In addition, a separate survey tool will be provided to the Bureau of Indian Education for schools to outline their funding preferences.

Central Office Budget Formulation Staff

Provides support to the Assistant Secretary; Deputy Assistant Secretary – Management; Director, Bureau of Indian Affairs; Director, Bureau of Indian Education; Regional Directors; and Education Field Staff for budget formulation.

- Develops the IA budget request in accordance with DOI and Office of Management and Budget guidelines.
- Outlines annual formulation process and develops guidance for the regions/tribes.
- Provides information/training on the formulation process, survey tools, and budget requests.
- Ensures regional/tribal initiatives are included at the National Budget Meeting
- Is an active participant of and provides recommendations to the working sessions of the tribal budget sub-committee.
- Ensures regional packages are provided to Central Office programs for use in formulating their budgets.
- Ensures the regional packages as well as the national priorities are provided to the Assistant Secretary – Indian Affairs (AS-IA) for use in making budget decisions.

Regional Directors/Regional Budget Staff

Regional Directors and Regional Budget Staff are required to attend the webinar sessions to understand the survey tools and Formulation Guidance. They must provide hands on assistance at the region level, ensuring tribal input from all tribes, including Self-Governance tribes, through the use of the survey tools to begin the IA budget formulation process.

The region must monitor survey completion rates, reach out to those that have not completed the survey, and offer technical assistance or whatever is needed to get their submission complete.

The region must hold a budget meeting that includes all tribes in their area (including Self-Governance tribes) sometime during December through January. This session will allow for the review and consolidation of all tribal preferred

program survey submissions. The resulting product from this meeting will be a unified budget presentation that reflects regional priorities. This will also be the regional budget presentation to be presented at the March TIBC meeting

National Budget Meeting

The National Budget Meeting is conducted yearly in March to allow the regions to present their recommendations for the Indian Affairs proposed budget request.

The role of regional representatives during the National Budget Meeting:

- Attend and participate in the National Budget Meeting.
- Be familiar with the details of regional recommendations and be prepared to present and actively discuss recommendations.
- Has the authority to negotiate regional tribal proposals in order to produce National budget recommendations and initiatives to the AS-IA and the Secretary of the Interior.

TIBC Budget Sub-Committee

This workgroup consists of a diverse group of 638, direct service, and self-governance tribal volunteer representatives from TIBC and Federal Budget Staff. This committee will be provided specific direction from the full TIBC body on how to formulate a 5% distribution budget.

The sub-committee will:

- Meet to discuss improvements to the Formulation Process and Policies.
- Will meet to develop a proposed tribal budget using the formulation directives prescribed by the full TIBC body.

- Will develop testimony to accompany the proposed tribal budget.
- Will present the proposed tribal budget and testimony to the full TIBC body for approval.
- Meet with the Assistant Secretary and present the tribal budget and testimony upon TIBC approval.

Costs incurred by the tribe(s) for the purpose of participating in the TIBC Budget Sub-Committee shall be the responsibility of Indian Affairs.

Budget Information Disclosure

Indian Affairs provides the tribe(s) with the following budget-related information annually: Comprehensive Table of enacted and requested funding; appropriations, allocations, expenditures, for programs, functions, and activities; Report of Priorities vs. Request vs. Enacted. Tribal requests for additional information shall be reviewed and answered to the extent practicable, unless embargoed and/or prohibited by law.

Budget Formulation Evaluation

To effectively evaluate the budget formulation process and the ability of IA to incorporate tribal recommendations, IA will use an “In survey evaluation” form to assess:

- The effectiveness of the process used to formulate the budget;
- The effectiveness and ease of use of the tribal survey tool;
- The effectiveness of IA activities related to promoting tribal input regarding the process used to formulate the budget;
- The recommendations received from IA, tribes, and other federal agencies to

improve the formulation process and promote meaningful outcomes.

REGIONAL BUDGET FORMULATION SESSIONS: DETAILED INSTRUCTIONS

Indian Affairs Budget Formulation Process

For the FY 2020 process, in order to ensure that tribes are able to provide meaningful input into the IA budget request, IA shall use two tribal survey tools.

Survey Tools

Two separate survey tools have been developed for use by tribes to 1) outline their top 10 funding preferences and 2) outline their unfunded obligations. Each tribe needs to provide a specific Point of Contact for the tribe that will complete the surveys and submit them on behalf of the tribe. (It is recommended that this individual be someone from the budgeting field.)

Survey 1 -- Preferred Program Rankings:

The first survey tool will be used to consolidate tribal ranking of preferred programs for proposed increases and/or for protection in cases of funding reductions. The survey requires each tribe to provide their Top 10 Preferred Budget Program lines, with number 1 being the top ranked, along with Justifications for these lines and any success stories related to current funding.

- Tribes must select all 10 programs in order for the survey information to be properly consolidated to determine national level rankings.
- No program can be duplicated.

- No numbers are needed within this survey (funding increase information is only needed for the completion of the regional table at the Regional Budget Meeting).

Survey 2 -- Unfunded Obligations:

The second survey tool allows for the development of an Unfunded Obligation report that is calculated consistently across tribes. The survey requests standard variables to be provided by tribes for each line of the budget.

- Tribes are not required to do any calculations.
- Tribes should not provide anything other than exactly what is requested in the survey.
 - The designated POC should work with the individual program departments to collect the proper data for each variable and then enter the information into the survey.
 - Unfunded obligations can be outlined for a program that isn't currently being funded for a tribe; just because they aren't currently receiving funds for a program doesn't preclude them from outlining a need for funding.
 - Tribes **MUST** fill in all data variables for the programs that they currently receive funding for in order for our report to be valid and defensible.

Once a tribal submission is received, the data is exported to a data base that will apply standard calculations in a consistent manner to ensure a valid and verifiable end product.

Once compiled in this consistent manner, we will be able to provide a well documented outline of the need in Indian country. The resulting report can then be presented to OMB and the Congress

to show the disparity in current funding and the true obligation to Indian country.

The Surveys also include an Evaluation form so tribes can let us know about any issues or problems they encountered with the survey or the Formulation process itself.

Regional Responsibilities

Each Region will assist their tribes in the survey process by ensuring that each tribe within their region receives the survey tools and guidance, including Self-Governance tribes.

Regions will make sure that all of the tribes within their region are aware of the Survey Webinar dates.

Using the survey information to complete the required regional submissions will ensure that the data used at the National Budget Meeting is complete, consistent, and comparable.

Having access to this information will also allow the Budget Subcommittee and AS-IA to view funding preferences from a regional viewpoint as well as the national level.

Each Region will provide:

- The survey materials and Formulation Guidance to all tribes, including OSG tribes, within their region.
- An annual budget meeting that includes all tribes within their region to consolidate the preferred program information into a regional submission.

Complete Regional Submissions

To complete regional budget submissions, each Region should:

- Consolidate Survey information on Program Preferences.
- Meet with tribes and discuss and agree upon any budget changes/recommendations proposed for FY 2020 on the Region Table to be incorporated into their regional budget presentation.
- Use Consolidated Survey information on Unfunded Obligations to support their proposal.
- Provide Central Office Budget with a copy of their regional budget presentation by February 15th, prior to the Budget Subcommittee meeting and the TIBC National Budget Meeting.
- During the National Budget Meeting, regional teams will present their summary of regional priorities and proposed regional increases.

Attachment A - Region Table – 5% Increase

Each Region will include in their package presented at the March TIBC meeting, a Region Table that outlines a proposed 5% budget increase by budget line.

Sheet titled “Region Table” includes a column to outline a 5% budget increase proposal.

- Each regional team is asked to gather data through the survey from their tribes to determine their region’s preferred program lines.
- The increases applied in the spreadsheet should focus on program preferences that are the greatest for the region as a whole.

5% Increase/Decrease Narrative

Each regional package will include narratives that provide support for each proposed 5% increase and/or any decreases or offsets.

Success Story

Regions are encouraged to include at least one compelling budget related success story in their package. It is always beneficial when we can outline some of the good things that are being done with the little bit of funding provided in Indian country. This shows that any investment in Indian Affairs will mean positive results.

The success story should:

- Be tied to budget funding levels e.g., with the amount of funding received from 2015 to 2017 we were able to increase the level of achievement by 10%; or we were able to decrease the level of damage by 5%; or we were able to restore 20 more acres/miles, etc.
- Include performance information where possible. While they do not have to be formal performance measures, any stories that can be applied to formal measures will lend a more powerful statement.
- Outline total need, what you have achieved, and an estimate of what can be achieved with additional support.
- Include written consent from the individual and/or family if sharing a personal story.
- Photos are encouraged.

ATTACHMENT A

INDIAN AFFAIRS		2015	2016	2017	+/-	2020
		Actual	Actual	Actual	5% Change (from 2017)	Total Budget Request
					73,375,482	
OPERATION OF INDIAN PROGRAMS						
BUREAU OF INDIAN AFFAIRS						
TRIBAL GOVERNMENT						
A0T90	Aid to Tribal Government (TPA)	373,699	492,935	559,488		
A0T91	Consolidated Tribal Gov't Program (TPA)	8,760,720	8,897,211	8,864,368		
A0T92	Self Governance Compacts (TPA)	20,731,734	21,584,046	22,217,143		
A0T93	Contract Support (TPA)	20,359,495	19,949,268	0		
A0T94	Indian Self-Determination Fund (TPA)	0	0	0		
A0T95	New Tribes (TPA)	0	0	0		
A0T97	Small & Needy Tribes (TPA)	0	0	0		
A0T96	Road Maintenance (TPA)	1,589,729	1,602,275	1,164,700		
	Tribal Government Program Oversight	376,867	453,864	675,964	0	0
A0T50	Central Oversight	0	0	0		
A0T60	Regional Oversight	376,867	453,864	675,964		
	Total, Tribal Government	32,197,451	52,379,519	33,481,663	0	0
HUMAN SERVICES						
A0H90	Social Services (TPA)	1,372,431	1,910,986	1,786,489		
A0H91	Welfare Assistance (TPA)	3,175,725	2,735,668	234,304		
A0H92	Indian Child Welfare Act (TPA)	663,880	650,354	483,306		
A0H93	Housing Program (TPA)	59,454	45,810	112,209		
A0H94	Human Services Tribal Design (TPA)	14,314	14,586	14,586		
	Human Services Program Oversight	105,288	120,563	142,386	0	0
A0H50	Central Oversight	0	0	0		
A0H60	Regional Oversight	105,288	120,563	142,386		
	Total, Human Services	5,391,093	5,477,967	2,773,280	0	0
TRUST - NATURAL RESOURCES MANAGEMENT						
A0N9A	Natural Resources (TPA)	35,621	78,208	81,524		
A0N30	Irrigation Operations and Maintenance	0	0	0		
A0N31	Rights Protection Implementation	11,748,289	12,255,442	10,874,329		
A0N32	Tribal Management/Development Program	1,822,726	1,730,045	1,308,982		
A0N3A	Endangered Species	646,603	306,138	0		
A0N33	Tribal Climate Resilience	287,730	278,753	10,000		
A0N3B	Integrated Resource Info Program	0	0	0		
	Agriculture & Range	1,118,040	1,149,208	881,073	0	0
A0N9B	Agriculture Program (TPA)	35,000	169,321	56,950		
A0N3C	Invasive Species	1,083,040	979,887	824,123		
	Forestry	4,845,755	5,607,700	5,210,892	0	0
A0N9C	Forestry Program (TPA)	2,822,163	3,303,833	3,255,878		
A0N3E	Forestry Projects	2,023,591	2,303,867	1,955,014		
	Water Resources	180,177	259,305	242,456	0	0
A0N9D	Water Resources Program (TPA)	22,477	22,766	22,766		
A0N34	Water Mgmt., Planning & PreDevelopment	157,700	236,539	219,690		
	Fish, Wildlife and Parks	2,353,717	2,538,152	2,384,327	0	0
A0N9E	Wildlife & Parks Program (TPA)	502,546	536,996	572,789		
A0N3F	Fish, Wildlife & Parks Projects	1,851,171	2,001,156	1,811,538		
	Resource Management Program Oversight	389,438	390,390	409,717	0	0
A0N5A	Central Oversight	0	47,000	0		
A0N6A	Regional Oversight	389,438	343,390	409,717		
	Total, Trust-Natural Resources Management	23,428,094	24,593,342	21,403,300	0	0

ATTACHMENT A

INDIAN AFFAIRS		2015	2016	2017	+/-	2020
		Actual	Actual	Actual	5% Change (from 2017)	Total Budget Request
					73,375,482	
TRUST - REAL ESTATE SERVICES						
A0R9A	Trust Services (TPA)	267,627	389,776	448,937		
A0R30	Navajo-Hopi Settlement Program	0	0	0		
A0R9B	Probate (TPA)	935,055	1,499,110	1,628,529		
A0R6A	Land Title and Records Offices	282,661	443,656	518,914		
	Real Estate Services	1,444,843	1,833,832	2,023,424	0	0
A0R9C	RES Program (TPA)	1,444,843	1,833,832	2,023,424		
A0R3A	RES Projects	0	0	0		
	Land Records Improvement	0	0	1	0	0
A0R5B	LRI - Central	0	0	0		
A0R6B	LRI - Regional	0	0	1		
	Environmental Quality	335,417	552,464	497,787	0	0
A0R9D	EQ Program (TPA)	176,429	202,194	206,178		
A0R3B	EQ Projects	158,988	350,270	291,609		
	Alaskan Native Programs	0	0	0	0	0
A0R90	Alaskan Native Programs (TPA)	0	0	0		
	Rights Protection	293,034	297,795	304,103	0	0
A0R91	Rights Protection (TPA)	293,034	297,795	304,103		
A0R31	Water Rights Negotiations/Litigation	0	0	0		
A0R32	Litigation Support/Attny Fees	0	0	0		
A0R60	Other Indian Rights Protection	0	0	0		
	Trust - Real Estate Services Oversight	662,602	644,573	674,202	0	0
A0R5C	Central Oversight	0	0	0		
A0R6C	Regional Oversight	662,602	644,573	674,202		
	Total, Trust-Real Estate Services	6,211,210	5,600,200	6,095,897	0	0
PUBLIC SAFETY AND JUSTICE						
	Law Enforcement	7,720,799	8,169,208	760,948	0	0
A0J30	Criminal Investigations and Police Services	5,262,264	5,291,572	188,000		
A0J31	Detention/Corrections	1,613,178	1,613,178	0		
A0J32	Inspections/Internal Affairs	0	0	0		
A0J33	Law Enforcement Special Initiatives	0	500,000	0		
A0J34	Indian Police Academy	0	0	0		
A0J35	Tribal Justice Support	541,095	494,490	332,468		
A0J36	Law Enforcement Program Management	0	0	0		
A0J38	Facilities Operations & Maintenance	304,262	269,968	240,480		
A0J90	Tribal Courts (TPA)	1,209,800	1,997,622	1,110,605		
A0J91	Fire Protection (TPA)	68,377	68,421	68,421		
	Total, Public Safety and Justice	8,998,976	10,235,251	1,939,974	0	0
COMMUNITY and ECONOMIC DEVELOPMENT						
A0C90	Job Placement and Training (TPA)	183,210	166,000	83,184		
A0C91	Economic Development (TPA)	63,283	64,207	64,207		
	Minerals and Mining	1,025	39,063	0	0	0
A0C9F	Minerals & Mining Program (TPA)	1,025	76	0		
A0C3G	Minerals & Mining Projects	0	38,987	0		
A0C5B	Minerals & Mining Central Oversight	0	0	0		
A0C6B	Minerals & Mining Regional Oversight	0	0	0		
	Community Development Oversight	0	0	0	0	0
A0C50	Central Oversight	0	0	0		
	Total, Community and Economic Development	247,518	269,270	147,391	0	0

ATTACHMENT A

INDIAN AFFAIRS		2015	2016	2017	+/-	2020
		Actual	Actual	Actual	5% Change (from 2017)	Total Budget Request
					73,375,482	
EXECUTIVE DIRECTION and ADMINISTRATIVE SERVICES						
A0A50	Assistant Secretary Support					
	Executive Direction	466,773	865,519	779,152	0	0
A0A90	Executive Direction (TPA)	351,905	370,067	438,859		
A0A51	Executive Direction (Central)	0	0	0		
A0A60	Executive Direction (Regional)	114,868	495,452	340,293		
	Administrative Services	1,052,450	1,364,269	1,484,383	0	0
A0A91	Administrative Services (TPA)	692,388	680,489	766,368		
A0A52	Administrative Services (Central)	0	0	0		
A0A62	Administrative Services (Regional)	360,062	683,780	718,015		
	Safety and Risk Management	42,242	11,578	202,292	0	0
A0A54	Central Safety & Risk Management	0	0	0		
A0A61	Regional Safety Management	42,242	11,578	202,292		
	Information Resources Technology	0	0	0	0	0
A0A5A	Information Resources Technology	0	0	0		
	Human Capital Management	0	0	0	0	0
A0A53	Human Resources	0	0	0		
A0A30	Labor-Related Payments	0	0	0		
	Facilities Management	145,230	206,356	235,620	0	0
A0A31	Regional Facilities Management	75,263	136,549	167,069		
A0A32	Operations and Maintenance	69,967	69,807	68,551		
A0A33	Intra-Governmental Payments	0	0	0		
A0A34	Rentals [GSA/Direct]	0	0	0		
	Total, Executive Direction & Administrative Svcs	1,706,695	2,447,723	2,701,447	0	0
	TOTAL, BUREAU OF INDIAN AFFAIRS	16,167,861	16,264,256	16,542,953	0	0
BUREAU OF INDIAN EDUCATION						
	Elementary and Secondary (forward funded)	0	0	0	0	0
A0E30	ISEP Formula Funds	0	0	0		
A0E31	ISEP Program Adjustments	0	0	0		
A0E43	Education Program Enhancements	0	0	0		
A0E47	Tribal Education Departments	0	0	0		
A0E32	Student Transportation	0	0	0		
A0E33	Early Child and Family Development	0	0	0		
A0E34	Tribal Grant Support Costs	0	0	0		
	Elementary/Secondary Programs	552,111	583,850	567,982	0	0
A0E35	Facilities Operations	0	0	0		
A0E45	Facilities Maintenance	0	0	0		
A0E37	Juvenile Detention Center Education	0	28,444	0		
A0E90	Johnson-O'Malley Assistance Grants (TPA)	552,111	555,406	567,982		
	Post Secondary Programs (forward funded)	0	0	0	0	0
A0E44	Tribal Colleges and Universities (forward funded)	0	0	0		
A0E48	Tribal Technical Colleges (forward funded)	0	0	0		
	Post Secondary Programs	603,975	610,710	631,250	0	0
A0E38	Haskell and SIPI	0	0	0		
A0E92	Tribal Colleges and Universities Supplements (TPA)	0	0	0		
A0E42	Tribal Technical Colleges	0	0	0		
A0E93	Scholarships and Adult Education (TPA)	603,975	610,710	631,250		
A0E40	Special Higher Education Scholarships	0	0	0		
A0E46	Science Post Graduate Scholarship Fund	0	0	0		
	Education Management	15,327	0	0	0	0
A0E50	Education Program Management	15,327	0	0		
A0E41	Education IT	0	0	0		
	TOTAL, BUREAU OF INDIAN EDUCATION	1,171,413	1,194,560	1,199,232	0	0
	TOTAL, OIP	97,357,274	102,858,916	69,742,185	0	0

ATTACHMENT A

INDIAN AFFAIRS		2015	2016	2017	+/-	2020
		Actual	Actual	Actual	5% Change (from 2017)	Total Budget Request
					73,375,482	
CONSTRUCTION						
EDUCATION CONSTRUCTION						
A1112	Replacement School Construction	0	0	0		
A1116	Replacement Facility Construction	0	0	0		
A1113	Employee Housing Repair	0	0	0		
A1114	Facilities Improvement and Repair	0	193,702	5,750		
	Total, Education Construction	0	193,702	5,750	0	0
PUBLIC SAFETY AND JUSTICE CONSTRUCTION						
A1120	Employee Housing	0	0	0		
A1117	Facilities Improvement and Repair	34,566	23,429	0		
A1118	Fire Safety Coordination	0	0	55,274		
A1118	Fire Protection	0	0	0		
	Total, Public Safety and Justice Construction	34,566	23,429	55,274	0	0
RESOURCES MANAGEMENT CONSTRUCTION						
	Irrigation Project Construction:	0	0	0	0	0
A1121	Navajo Indian Irrig. Project	0	0	0		
A1128	Irrigation Projects-Rehabilitation	0	0	0		
A1122	Engineering and Supervision	0	0	0		
A1123	Survey and Design	0	0	0		
A1126	Federal Power Compliance [FERC]	0	30,000	0		
	Dam Projects:	28,977	24,997	20,000	0	0
A1124	Safety of Dams	28,977	24,997	20,000		
A1125	Dam Maintenance	5,000	0	0		
	Total, Resources Management Construction	28,977	54,997	20,000	0	0
OTHER PROGRAM CONSTRUCTION						
A1152	Telecommunications Improvement & Repair	0	0	0		
A1153	Facilities/Quarters Improvement and Repair	27,781	0	58,202		
A1155	Construction Program Management	0	0	0		
	Total, Other Program Construction	27,781	0	58,202	0	0
	TOTAL, CONSTRUCTION	91,324	272,128	139,226	0	0
INDIAN LAND & WATER CLAIM SETTLEMENTS & MISCELLANEOUS PAYMENTS TO INDIANS						
	Land Settlements:					
A2219	White Earth Land Settlement Act (Adm.)	625,000	625,000	0		
A2215	Hoopa-Yurok Settlement	0	0	0		
	Yurok Land Settlement Acquisition	0	0	0		
	Water Settlements:	0	0	0		
A2242	Pyramid Lake Water Rights Settlement	0	0	0		
A2245	Navajo Water Resources Development Trust Fund	0	0	0		
A2247	Navajo-Gallup Water Supply Project	0	0	0		
A2248	Taos Pueblo	0	0	0		
A2249	Aamodt	0	0	0		
	TOTAL, SETTLEMENTS/MISC. PAYMENTS	625,000	625,000	0	0	0
INDIAN GUARANTEED LOAN PROGRAM						
A4553	Subsidies	0	0	0		
A4551	Program Management	0	0	0		
	TOTAL, INDIAN GUARANTEED LOAN PROGRAM	0	0	0	0	0
	TOTAL, DIRECT APPROPRIATED FUNDS	98,073,598	103,756,044	69,881,411	0	0

+5% Control: 73,375,482

BUDGET FORMULATION TIMELINE

Attachment B

	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
FY 2018	CY 2017											
	OBPM distributes Guidance and Survey tools	Tribes submit Preferred Program Survey	Tribes complete Unfunded Obligation Survey	Regions hold Tribal Budget Meetings inviting all Tribes to participate in rolling up Preferred Program data.		Regions submit Budget Presentations to Central Office (CO). TIBC Budget Subcommittee meets to formulate tribal budget.	Tribes and Regions Present at TIBC; Subcommittee presents tribal budget for TIBC approval; CO programs are provided regional submissions	TIBC Budget Subcommittee submits approved budget to AS-IA CO programs prepare budget "Program Change" requests; AS-IA submits proposed request (program changes) to DOI	DOI has briefings with AS-IA; DOI marks up and provides passback;	IA appeals passback, receives final numbers; OMB submission is prepared according to guidance	OMB has briefings with all CO programs	OBPM prepares Guidance for new formulation year in October.
FY 2019	CY 2018											
	Tribes Meet w/OMB											
Tribes Meet w/Congressional Reps												
Tribes Meet w/Congressional Reps												
Continue Meetings w/Congressional Reps												
CY 2019												
OMB/DOI/IA negotiate on President's Budget; OMB marks-up and provides passback; IA appeals; IA Finalizes President's Budget Request (Greenbook)												
President submits to Congress (Greenbook)												
Congress. Briefings to staff & Congr. Hearings; Effect and Capability Statements												
Congressional Mark-Up of budget												
FY 2020	CY 2019											
	POB and OBPM review, markup and finalize Overviews/ Narratives											
OBPM & POB review and mark up all Greenbook Sections and uploads full package to MAX for final OMB review and clearance.												
CY 2020												
Enacted budget received, or Continuing Resolutions if no enacted budget received												
Execute FY 2018 budget												
Tribes can provide input into the Budget and the Greenbook												
Tribes should meet with White House and Congressional Staff												